

The Professional Footballers' Pension Scheme – Income Section Change of Contributions*

*This form can be used to change your regular contribution or to make a special one-off contribution to the Income Section

Member Name:..... **Date of Birth:**/...../.....

Address:.....

..... **National Insurance Number:**.....

Club:..... **Player status:** contract / non-contract (delete as applicable)

Basic Pay (the lower of (1) your annual salary excluding bonuses; and (2) the earnings cap): £.....

Special One-off Contribution: £ **Effective Month for One-off Contribution:**

New Annual Contribution:**% **Effective Month for First Contribution at New Rate:**

**State as percentage of Basic Pay. If you are a Registered Player under contract to a Premier League/ Football League club, contributions of at least 3.75% of Basic Pay (determined on a monthly basis) will entitle you to benefit accrual through the Cash Section. (see Section 4 of Member Booklet)

Choice of Investment(s): (see Section 5 of Member Booklet)

State specific fund(s) required for investment of one-off or new contributions and, where applicable, proportion of contributions payable to each. If you wish to change your investment of past contributions to the Income Section you will need to complete a Change of Investment form. Please note that you may incur a penalty when you cease contributing to an investment or transfer funds to another investment. The Trustees would recommend that you take independent financial advice on all investment decisions.

Standard Life Core Fund(s):

.....

Lifestyle Basis:.....(assumes benefits will be taken at Normal Retirement Age)

Standard Life Non-core Fund(s)*:**.....

.....

***Where a Standard Life Non-core Fund is selected for all or part of the contributions, the applicant and the adviser must sign up to the disclaimer included in the declaration below.

Nomination of Beneficiary: (see Section 6 of Member Booklet)

I understand that any death benefit payable under the Scheme is distributed at the discretion of the Trustees. It is however, my wish that any such payment be made to the following persons in the proportions stated:

Name:.....**who is my (relationship)**.....**proportion**.....%

Declaration:

I request and authorise my employer to deduct from my Basic Pay contributions due from me to the Income Section. I request and authorise the Trustees to invest my contributions to the Income Section as stated above.

Having selected a Standard Life Non-core Fund, my adviser and I acknowledge that this is not an investment which is endorsed by the Trustees and that it may involve higher charges and greater risks. We confirm that we take full responsibility for its performance and, by signing this document, fully discharge the Trustees from any liability that may arise as a result of its selection.

Signed (applicant)..... **Dated**

Name and address of adviser (state if no adviser):.....

.....

Signed (for and on behalf of adviser)..... **Dated**.....

Once completed, this form should be returned to the Scheme Administrator.